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| Your name <input style="width: 95%; height: 20px;" type="text"/> | Your Unique Taxpayer Reference (UTR) <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> <input style="width: 25px; height: 20px;" type="text"/> |
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i To get notes and helpsheets that will help you fill in this form, go to www.hmrc.gov.uk/selfassessmentforms

Income from trusts and settlements

Please read the 'Trusts etc. notes' before filling in these sections.

Discretionary income payment from a UK resident trust

| | |
|---|--|
| 1 Net amount - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 2 Total payments from settlor-interested trusts <input style="width: 95%; height: 20px;" type="text"/> |
|---|--|

Non-discretionary income entitlement from a trust

| | |
|---|--|
| 3 Net amount of non-savings income - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 5 Net amount of dividend income - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> |
| 4 Net amount of savings income - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 6 If you have included in your tax return income from trusts or settlements whose trustees are not resident in the UK for tax purposes, put 'X' in the box <input style="width: 20px; height: 20px;" type="checkbox"/> |

Income chargeable on settlors

Please read the 'Trusts etc. notes' before filling in this section.

| | |
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| 7 Net amount of non-savings income taxed at basic rate - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 11 Net amount of savings income taxed at trust rate - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> |
| 8 Net amount of savings income taxed at basic rate - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 12 Net amount of dividend income taxed at dividend trust rate - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> |
| 9 Net amount of dividend income taxed at dividend rate - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 13 Non-savings income paid gross <input style="width: 95%; height: 20px;" type="text"/> |
| 10 Net amount of non-savings income taxed at trust rate - after tax taken off <input style="width: 95%; height: 20px;" type="text"/> | 14 Savings income paid gross <input style="width: 95%; height: 20px;" type="text"/> |
| | 15 Additional tax paid by the trustees on certain UK life insurance policy etc gains - read the notes <input style="width: 95%; height: 20px;" type="text"/> |

i Turn over for income from the estates of deceased persons

Income from the estates of deceased persons

Please read the 'Trusts etc. notes' before filling in these sections.

Income from United Kingdom (UK) estates

If you have received income from a UK estate only, enter the net income after tax paid or tax credit in boxes 16 to 21.

16 Non-savings income - after tax taken off
This includes rental income and profits from a trade

£ .

17 Savings income - after tax taken off
This includes bank or building society interest

£ .

18 Dividend income - after tax taken off
This includes dividends from foreign companies that do not qualify for UK tax credit

£ .

19 Non-savings income taxed at non-repayable basic rate - after tax taken off

This includes gains realised on certain life insurance policies

£ .

20 Income taxed at 22% - after tax taken off

This includes any income that has had tax taken off at 22% when this was the basic rate of tax, but is not passed over to you until after the reduction in the basic rate to 20%

£ .

21 Dividend income taxed at non-payable dividend rate - after tax taken off

This includes dividends from UK companies and dividends from foreign companies that qualify for UK tax credit

£ .

Income from foreign estates

If you have received income from a foreign estate do not fill in boxes 16 to 21. Instead, enter the income in box 22 and any relief for UK tax already accounted for in box 23.

22 Foreign estate income

£ .

23 Relief for UK tax already accounted for

£ .

Foreign tax paid on estate income

Fill in box 24 if any Foreign Tax Credit Relief is claimable but has not been claimed on foreign income arising to a UK estate or a foreign estate.

24 Foreign tax for which Foreign Tax Credit Relief has not been claimed

£ .

Any other information

25 Please give any other information in this space